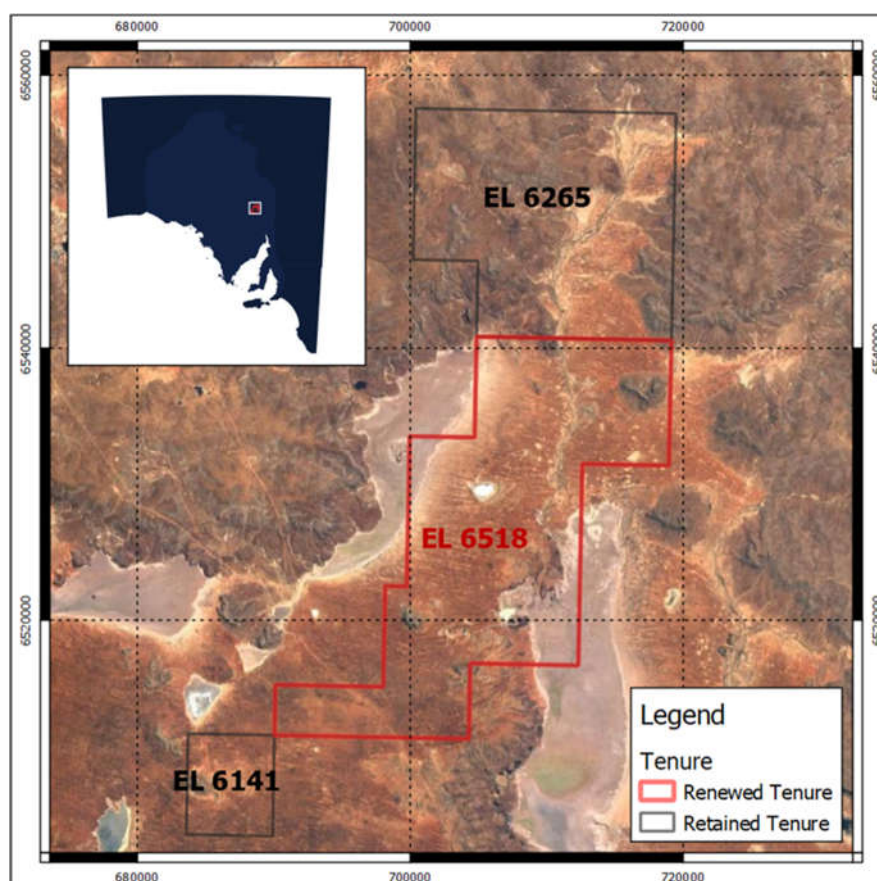


RELEASE29th September
2020**Tenement Renewal**

Coda Minerals Limited ("Coda" or "the Company") is pleased to announce that the Company has received confirmation of the renewal of tenement EL 5636 from the South Australian Department of Energy and Mining. Under the South Australian system, a new tenement number has been applied to the area formerly covered by EL 5636 which will henceforth be known as EL 6518. This tenement hosts the MG14 and Windabout Indicated Mineral Resources, the Powerline, Cattlegrid South, and (partially) the Hannibal sediment hosted copper prospects, as well as the Elaine IOCG prospect. Tenement EL6518 will be due for renewal again in March of 2022.



Ends

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On behalf of

Keith Jones
Chairman, Coda Minerals Limited